

Monday Memo July 10, 2023

Hello Everyone!

We just received notification from the Mass. Attorney General's office that they are making a few changes to their Form PC filing process and requirements. You will be able to find this updated document in its entirety on our website "Managing Club Finances"

Here are the changes: Link: <u>cbe110_f85706fe465644598081632b5a9a9bf2.pdf</u> (<u>gcfm.org</u>)

To filers with the MA AGO Non-Profit Organizations/Public Charities Division:

Please be aware of **two significant changes to filing requirements** for all charities filing with the Massachusetts AGO's Non-Profit Organizations/Public Charities Division.

1. Effective September 1, 2023, charities will need to submit all initial registrations and annual Form PC filings to the AG's Office using the online Charity Portal. <u>The office will no longer accept paper submissions</u>.

Filers are encouraged to visit the website and create a free Portal account ahead of the filing mandate. Portal accounts are required in order to file, and are simple and free to set up.

The Division will host monthly online webinars to demonstrate the use of the Charity Portal and respond live to questions from users about the filing process. These webinars are in addition to the live hotline, in-Portal support, and instructional materials and videos already available on the AG's website. https://www.mass.gov/info-details/online-charity-filing-portal

2. Effective immediately, the office will no longer require nonprofit organizations with gross support and revenue of \$25,000 or less to submit a Federal Form 990 as part of their annual Form PC filings. The previous threshold for including a 990 with the Form PC filing was \$5,000.

Enjoy each day.

Marjorie Dienhart

I do some of my best thinking when pulling weeds. - Martha Smith